

National Enrollment Landscape

National Student Clearinghouse Current Term Enrollment Estimates:

- Overall enrollment declined 2.7 percent in fall 2021, a slightly larger decline than fall 2020
- Undergraduate enrollment declined 3.1 percent in fall 2021 while graduate enrollment declined 0.4 percent
- Public 2-year enrollment declined less in fall 2021 (3.4 percent decline) than fall 2020 (10.1 percent decline)
- Enrollment change by sector:

Sector	Fall 2019 to Fall 2020	Spring 2020 to Spring 2021	Fall 2020 to Fall 2021	Spring 2021 to Spring 2022
Public 2-Year	-10.1%	-9.5%	-3.4%	-7.8%
Public 4-Year	0.2%	-0.6%	-3.0%	-3.4%
Private Non-Profit 4-Year	-0.1%	-0.8%	-1.6%	-1.7%
Private For-Profit 4-Year	5.3%	-1.5%	-9.3%	-0.2%
All Sectors	-2.5%	-3.5%	-2.7%	-4.1%

Source: National Student Clearinghouse Current Term Enrollment Estimates, Fall 2020, Spring 2021, Fall 2021 and Spring 2022

Minnesota Enrollment Landscape

- Enrollment decline in fall 2021 for Minnesota State 2-year Colleges (-5.9%) was larger than public 2-years nationally (-3.4%)
- Enrollment decline in fall 2021 for Minnesota State 4-year Universities (-5.9%) was larger than public 4-years nationally (-3.0%), but for the University of Minnesota it was slightly smaller (-2.6%)
- All sectors saw declines in fall 2021 except Tribal Colleges**

Changes in Fall Unduplicated Headcount, Minnesota, All Student Levels
2018 to 2021 (Fall 2021 Data is Preliminary)

	Fall 2021	% change 2018 to 2019	% change 2019 to 2020	% change 2020 to 2021
Minnesota State 2-Year Colleges	101754	-1.6%	-5.3%	-5.9%
Minnesota State 4-Year Universities	55113	-3.0%	-2.6%	-5.9%
University of Minnesota 4-Year	69819	2.1%	-1.8%	-2.6%
Private Non-Profit	65131	-1.5%	-2.0%	-2.8%
Private For-Profit	7398	5.9%	-2.2%	-0.1%
Private For-Profit Online Only*	88990	-0.5%	3.5%	-4.1%
Tribal Colleges**	307	6.7%	-21.9%	22.8%

*Capella University and Walden University

**Excludes White Earth Tribal & Community College

Source: Minnesota Office of Higher Education Enrollment Database